

Bankruptcy Worksheet

Brian W. Peters

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Tel. (563) 588-0547
Fax (563) 588-1981

Your Name: _____ Soc. Sec. # _____

Date of Birth: _____

Please list any other names (nicknames, maiden name, prior married name) that creditors may show on their records:

Address and Telephone number:

Email _____

(____) _____ (home)

(____) _____ (cell or work)

Soc. Sec. # _____

Spouse's Name: _____

Date of Birth: _____

Please list any other names (nicknames, maiden name, prior married name) that creditors may show on their records:

Address and Telephone number:

Email _____

(____) _____ (home)

(____) _____ (cell or work)

Property

A complete list of all property that you (or your spouse, if this is a joint petition) own is required for the petition. Omitting property from the petition can result in the court refusing to discharge your debts.

Real Estate

Please list the property address, legal description, and value of all real estate that you (or your spouse, if this is a joint petition) have an interest in.

Other Property

Please list property other than real estate in one of the categories below:

Cash:

*Checking, Savings,
Certificates of Deposit,
or other accounts
with Banks, Credit Unions,
or other financial
institutions (list
account number(s) and
name(s) of institutions:*

Security Deposits:

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Other Property (Cont'd)

Household contents:

*Books, pictures,
and Collections:*

Wearing apparel:

Furs and jewelry:

*Firearms, sports,
photographic and
other hobby equipment:*

Life insurance policies:

Annuities:

*Pensions, IRA's, or
other retirement plans:*

*Shares (stock) in businesses
or other ownership
interests:*

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Other Property (Cont'd)

Interests in partnerships:

*Government or corporate
bonds or notes:*

Accounts receivable:

*Alimony or property
settlements payable
to you:*

*Other money owed to
you (including tax
refunds):*

*Life estates, future
interests, or powers
of appointment:*

*Interests in probate
estates or property
of a decedent:*

Patents or copyrights:

Licenses or franchises:

*Automobiles, trucks,
trailers, or other
vehicles (year, make, model,
and any special features):*

Other Property (Cont'd)

*Boats, motors,
and accessories:*

*Office equipment,
furnishings and
supplies:*

*Machinery, fixtures, equipment,
and supplies used
in business:*

Business inventory:

Animals:

Crops:

Farming equipment:

Farm supplies:

*Any other property
not listed above:*

Creditors

Please list the name and a post office address of everyone that you owe money to. If the creditor has a mortgage or security interest in any of your property, tell us which property. The approximate date or range of dates over which purchases were made is also needed -- the bankruptcy court is sensitive to purchases/loans made very close to the time of filing. If the creditor claims you owe them money, but you deny that, please tell us that. If you have doubts about whether you owe a creditor money, list them; only creditors that you list are affected by this bankruptcy. Please list all creditors, even if you plan to pay some of them after the bankruptcy is filed.

Creditor, Post Office Address and Account Number	Secured or Mortgaged Property, Approximate date(s) of purchase or loan, and other comments	Amount Owed
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Creditors (Cont'd)

Creditor, Post Office Address and Account Number	Secured or Mortgaged Property, Approximate date(s) of purchase or loan, and other comments	Amount Owed
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Creditors (Cont'd)

Creditor, Post Office Address and Account Number	Secured or Mortgaged Property, Approximate date(s) of purchase or loan, and other comments	Amount Owed
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Budget

Marital status: _____

----- Dependents -----

Name	Age	Relationship
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----- Monthly Income -----

You	Spouse
-----	--------

Occupation or job
title, employer name
and address, and number
of years worked there:

Gross wage:	\$	\$
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Deductions:

Tax:	\$	\$
Insurance:	\$	\$
Union Dues:	\$	\$
Other (list):	\$	\$

Other sources of income of any kind:	\$	\$
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Budget (Cont'd)

----- Monthly Expenses -----

Rent or mortgage payment (are taxes or property insurance included in payment?): \$

Utilities:

Electricity & heating fuel: \$
Water and Sewer: \$
Telephone: \$
Cable: \$
Other (please list): \$

Home repair and upkeep: \$

Food: \$

Clothing: \$

Laundry and Dry Cleaning: \$

Medical and Dental expense: \$

Transportation (not car payments): \$

Recreation, clubs, newspapers, magazines: \$

Charitable contributions: \$

Insurance:

Homeowner's or renter's: \$
Life \$
Health \$
Auto \$
Other (list): \$

Taxes not taken from wages: \$

Monthly payments:

Auto: \$
Other (list): \$

Other expenses: \$

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Other Questions

Have you ever filed a bankruptcy petition before? (If you have please tell us the date and place of filing):

Please list total wages and business income for:

This year:	\$
Last year:	\$
Year before last:	\$

Please list other income for:

This year:	\$
Last year:	\$
Year before last:	\$

Have you made any payments to creditors in the last 90 days that are different than your usual monthly payments?

Please list any court actions against you, or property taken by creditors, in the year before this date.

Please list any gifts over \$100 (\$200 for family members) made in the last year.

Please list any closed bank accounts (within one year) and any safe deposit boxes you have access to (or had access to within one year of filing).

Please list any addresses and dates of occupancy other than your current address where you have lived in the last two years.

List any businesses in which you have an interest.